



Western Canada's Law Firm

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February 22, 2016

**DELIVERED BY HAND**

Office of the Local Registrar  
Court of Queen's Bench, Judicial Centre of Saskatoon  
Court House  
520 Spadina Crescent East  
Saskatoon, SK S7K 3G7

**Attention: Mr. Glen Metivier/Ms. Bonita Werezak**

Dear Sir/Madam:

**Re: Golden Opportunities Fund Inc. v. Phenomenome Discoveries Inc.  
(Q.B. No. 1639 of 2015)**

- **Hearing of Receivership Application by the Honourable Mr. Justice B. J. Scherman at 10:00 a.m. on Wednesday, February 24, 2016**

We are solicitors for Golden Opportunities Fund Inc. ("GOFI") in regard to the above-noted matter.

An application by GOFI for an Order appointing a receiver of Phenomenome Discoveries Inc. is scheduled to be heard before the Honourable Mr. Justice B. J. Scherman at 10:00 a.m. on Wednesday, February 24, 2016 at the Court House in Saskatoon, Saskatchewan.

We enclose for filing in support of this application the following items, namely:

- a) Notice of Application dated November 23, 2015;
- b) Second Report of the Interim Receiver dated February 22, 2016;
- c) Affidavit of Douglas Banzet sworn on February 22, 2016;
- d) Proposed Form of Receivership Order;
- e) Redline version of Proposed Form of Receivership Order compared to the Saskatchewan Template Receivership Order; and
- f) Service List maintained in regard to these proceedings.

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Kindly arrange to bring these materials to the attention of Mr. Justice Scherman as soon as possible.

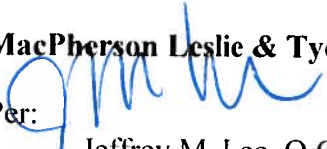
We are providing copies of these materials to Phenomenome Discoveries Inc. in care of its registered office and to all of the parties on the attached Service List.

Thank you for your assistance in regard to this matter.

Yours truly,

**MacPherson Leslie & Tyerman LLP**

Per:



Jeffrey M. Lee, Q.C.

JML:crb

Enclosures

cc: Golden Opportunities Fund Inc.

cc: All parties on the attached Service List